

STATService and EXEMPLAR: SBSE research supporting tools

A not so brief introduction

José Antonio Parejo





- Introduction/motivation (with survey)
- Background on STH and experimental design
- STATService
- EXEMPLAR
- Conclusions



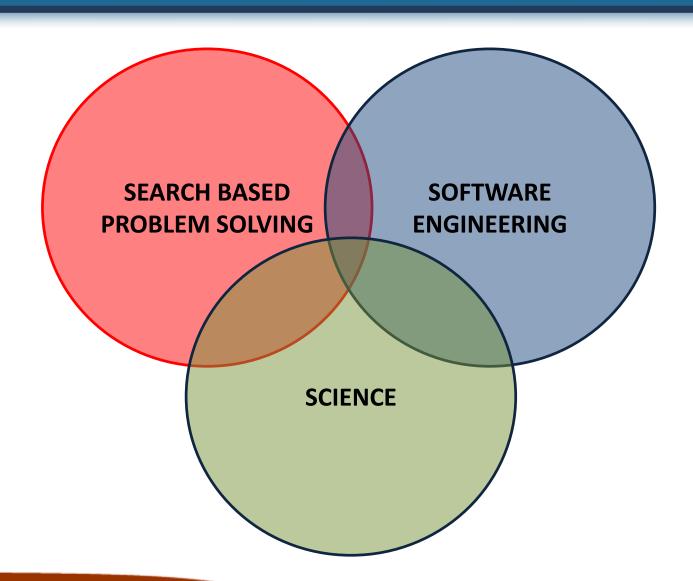


- Introduction/motivation (with survey)
- Background on experimental design and STH
- Currently available tools
- STATService
- EXEMPLAR
- Conclusions





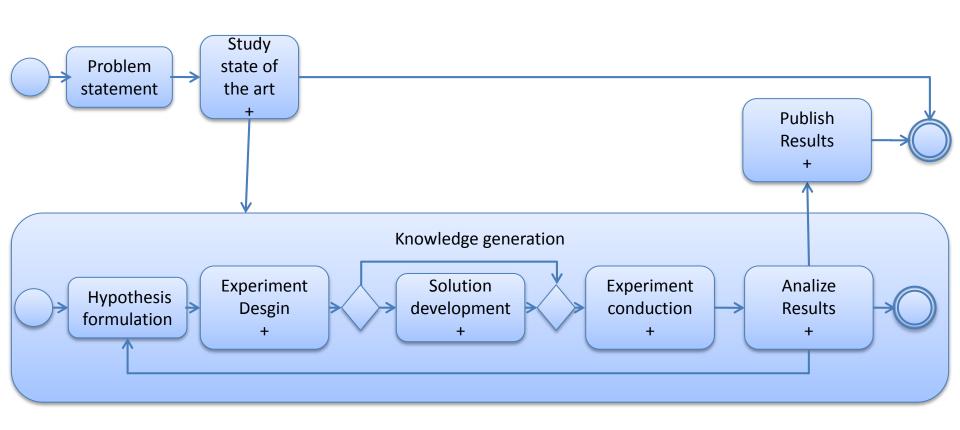
Our field







Our "business" as SBSE researchers



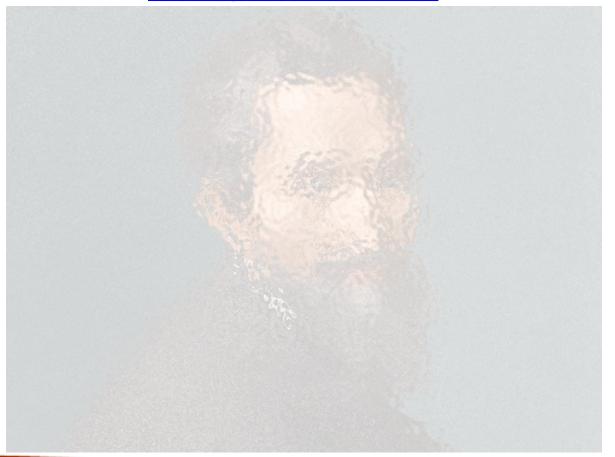




Our target: The perfect SBSE Researcher

"Don't only practise your art, but force your way into its secrets; art deserves that, for it and knowledge can raise man to the Divine. "

<u>Ludwig van Beethoven</u> Letter to Emilie, July 17, 1812







Survey

http://goo.gl/forms/YDMANy51lagtHkcp2





Survey Results

https://goo.gl/JWI5Bn





Skills (in Soft. Eng.)

- Understand the methodologies, phases and techniques.
- Evaluate the applicability and the impact of potential improvement in the industry
- Interpret the solutions provided by search methods
- Be good developer and software engineers!!





Skills (in search based problem solving)

 Proper formalization of software engineering challenges as search problems

 Master the search techniques, variants, and extension points, in order to choose those that provide a better fit for your problem



Develop adaptions for those techniques





Skills (in SCIENCE/RESEARCH)

Furthermore the SBSE researcher should be able to:

- Design experiments in such a way that hypothesis can be refuted of confirmed
- Conduct experiments with minimal threats to the validity of the results.
- Analyze the results of the experiments (using statistical techniques)
- Draw conclusions from the results of such analyses
- Critical thinking even about your own results
- Make your results replicable, communicate and disseminate them







Our experience: Motivation (I)

"Good Ideas, Bad methodology"





"Authors should use statistical analysis to support the conclusions drawn"





"no statistical tests were performed to validate this claim. Therefore, ■ I don't endorse this paper"









Motivation (II)

Statistical packages (ej: SPSS,R):

- Missign features (for instance nonparametric tests and post-hoc procedures in SPSS)
- Lack of Usability (for non-programmers)
- Lack of interpretation aid

Statistical analysis libraries:

- Lack of usability (for non-programmers)
- Technological constraints
- Data format and structure constraints









The problem behind the problems







Our target



Michelangelo Buonarotti (Caprese, 1475 - Rome, 1564)





My personal perspective on this issue

Not so bad in:



- Software Engineering
- Search Based Problem Solving

Weak in:

- Empirical Methodology
- Design of Experiments
- -Statistics



Motivation for creating tools!





Our "products" as SBSE Researchers...

- Our products are:
 - Papers?
 - Efficient/Performant problem solving algorithms?
 - Algorithm implementations?
 - Verified knowledge?

What does mean "quality" for such products?





The manifestos (I)

The science code manifesto

Software is a cornerstone of science. Without software, twenty-first century science would be impossible. Without better software, science cannot progress.

But the culture and institutions of science have not yet adjusted to this reality. We need to reform them to address this challenge, by adopting these five principles:

Code All source code written specifically to process data for a published paper must

be available to the reviewers and readers of the paper.

Copyright The copyright ownership and license of any released source code must be

clearly stated.

Citation Researchers who use or adapt science source code in their research must

credit the code's creators in resulting publications.

Credit Software contributions must be included in systems of scientific assessment,

credit, and recognition.

Curation Source code must remain available, linked to related materials, for the useful

lifetime of the publication.

20 E



The manifestos (II)

The recomputation manifesto

- 1. Computational experiments should be recomputable for all time
- 2. Recomputation of recomputable experiments should be very easy
- 3. Tools and repositories can help recomputation become standard
- 4. It should be easier to make experiments recomputable than not to
- 5. The only way to ensure recomputability is to provide virtual machines
- 6. Runtime performance is a secondary issue





Questions, questions, questions,...

Do we endorse the manifestos?

Can we make our experiments
 REPRODUCIBLE/RECOMPUTABLE?

- Should we publish the source code of our papers?
 - The data analysis source code?
 - The contribution source code (algorithm, platform, etc.)?





Motivation

"The use of precise, repeatable experiments is the hallmark of a mature scientific or engineering discipline"

Lewis, J.A., Henry, S.M., Kafura, D.G., Schulman, R.S.: On the relationship between the object-oriented paradigm and software reuse: An empirical investigation. Technical report, Blacksburg, VA, USA (1992)





Motivation

- "Verifying results found in the literature is in practice almost impossible"
- "Running a reportedly good algorithm on your own data is an extremely difficult task"
- "the details presented in a typical paper are insufficient to ensure that one would implement the same algorithm"
 Eiben, A., Jelasity, M.: A critical note on experimental research methodology in EC. Computational Intelligence, Proceedings of the World on Congress on 1 (2002) 582–587
- "most SE experiments results have not been reproduced"

 Natalia Juristo, Omar S. Gómez: Replication of Software Engineering Experiments, chapter of Empirical Software Engineering and Verification. Lecture Notes in Computer Science Volume 7007, 2012, pp 60-88
- "Not only are experiments rarely replicated, they are rarely even replicable in a meaningful way." Ian P. Gent: The recomputation manifesto.

 Available online at http://www.recomputation.org/papers/Manifesto1 9479.pdf





Introduction/Motivation

"The use of precise, repeatable experiments is the hallmark of a mature scientific or engineering discipline"

Precission detailed and unambiguous description of the experiment

Currently? PAPERS

Repeatability providing all the materials used and an appropriate description of the experimental context.







Summarizing: Two main problems

Statistical data analysis & Empirical methodology

Replicability of results / experiments







- Introduction/motivation (with survey)
- Background on STH and experimental design
- STATService
- EXEMPLAR
- Conclusions





Experiment

"a process of systematic inquiry and data collection with the aim to confirm or disprove a hypothesis"

Gliner et al 2012





Scientific Hypothesis

 A "testable" statement that can be falsified through experience and observation

Scientific hypotheses are defined using variables





Types of Scientific Hypotheses

• Descriptive hypotheses

"The average height of Spanish males is over 1.75m"

Differential hypotheses

"The volume of milk that you drink during childhood has an impact on your height"

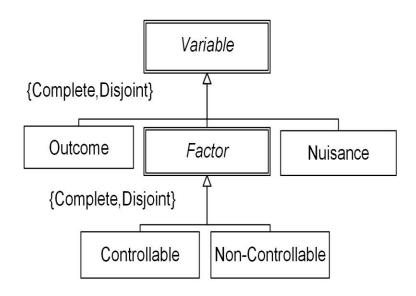
Associative hypotheses

"The weight of Spanish males is strongly, positively, and linearly correlated with their height"





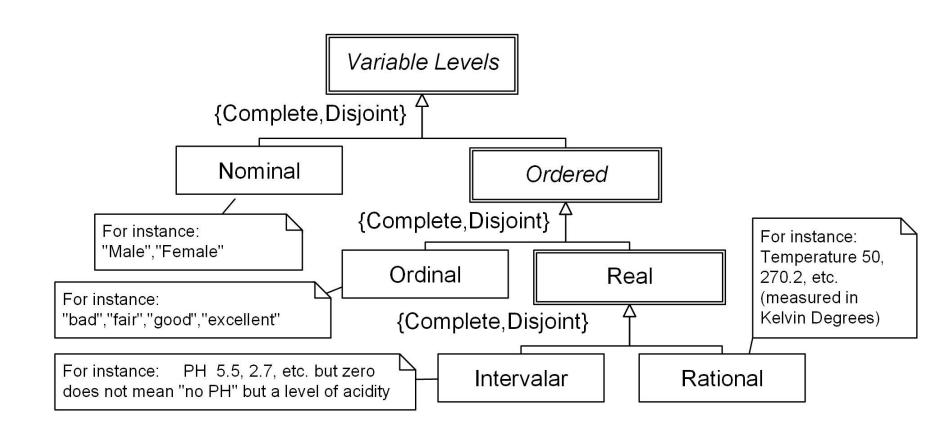
Role of a variable in the experiment







Variable domains, levels and tpes







Experimental design

 An experimental design is the specification of the sequence and distribution of modifications of the factors and measurements of the outcomes, such that it allows us to test the hypothesis using a statistical analysis





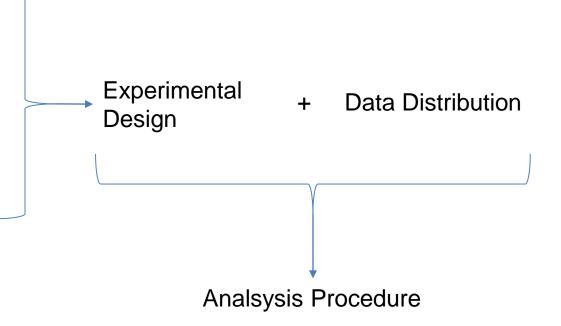
Principles of Experimental Design

- Repetition. To reduce the bias introduced by the specific characteristics of every single experimental objects in the observations of the outcome variable.
- Randomization. To reduce the bias introduced when all the repetitions of a factor level are performed on individuals with similar characteristics
- Local Control or Blocking. When a factor makes the outcomes of the experiment non comparable, the selected sample should be partitioned into blocks as homogeneous as possible regarding that factor (or the value of such factor should be randomized)





- Hypothesis type
- Variables
 - Domain
 - Type







		Type of Hypothesis		
		Differential	Associational	Descriptive
Number of factors	Zero	-	-	Exploratory
	One	Basic STH	Correlation coefficients / regression models	analysis and basic STH
	More	Complex STH	Complex correlation / regression models	





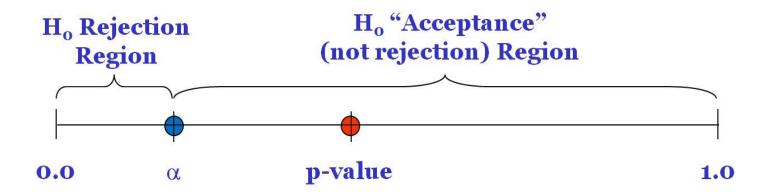
STH: Stastistical Testing of Hypothesis

- STH works by defining two hypotheses, the null hypothesis H_0 and the alternative hypothesis H_1 .
- Both hypothesis are mutually exclusive; i.e., if H_0 holds then H_1 does not hold, and vice-versa
- The null hypothesis is a statement of no effect or no difference, whereas the alternative hypothesis represents the presence of an effect or a difference
- Statistical tests generate a p-value that allows us to discard (or not) H_0 in favour of H_1





Interpretation of p-values



WHAT IS THE ACTUAL MEANING OF A P-VALUE?





A p-value is the probability of the observations provided as result of the experiment assuming that H_0 is true





Which STH should I use?

• One factor:

		two-levels factor t		three-or-n	three-or-more-levels factor	
		No blocking	Blocking	No blocking	Blocking ⁴	
Type and distribution of the outcome	Real Normal	Independent Samples t- Test	Paired samples t- Test	Oneway ANOVA	Repeated Measures ANOVA	
outcome	Real not-Normal Ordinal	Mann- withney	Wilcoxon or Sign Test	Kruskal- Wallis	Friedman	
	Nominal	ChiSquare or Fisher exact Test	McNemar	Chi Square	Cochran Q	





• Multiple factors:

	Experime ntal	two-levels factor		three-or-more-levels factor	
	Design	Not blocking	Blocking	Not Blocking	Blocking
Туре	Real	Factorial	Factorial	Factorial	Factorial
and	Normal	ANOVA	ANOVA	ANOVA	ANOVA
distribution			(rep.		(rep.
of the			measures)		measures)
outcome	Real not- normal	-	Friedman	-	Friedman
	Ordinal	-	Friedman	-	Friedman





Multiple comparisons and STH

 What is the alternative hypothesis in multiple comparison?

"there are at least one distribution that is different from the rest" → we ignore among which specific pairs of distributions (algorithms)

We need an additional type of statistical technique named post-hoc procedure





Is it enough with the p-values?

 Post-hoc procedures find relationships among a couple of distributions from the associated multiple comparison test.

 They control the accumulation of potential errors that derives for linking a sequence of statistical tests

 They provide a global significance level for all the comparisons performed.





Additional requiremens for differential hypothesis testing

 If you collect enough data, you can prove differential hypothesis between data distributions whose mean is very close

 Statistically significant does not mean relevant in practice

 You must provide an effect size estimator. For instance, for not normal data, you can use A12





- Introduction/motivation (with survey)
- Background on NHST and experimental design
- STATService
- EXEMPLAR
- Conclusions





STATService

- A suite of statistical analysis tools that comprises of:
 - A web portal (that support online analysis of datasets).



A plugin for MS Excel









STATService features

Supported Test:

<u> </u>			
Purpose	Test	Reference	
Normality condition	Kolmogorov-Smirnov	(Smirnov 1939)	
	Lilliefors	(Lilliefors 1967)	
	Shapiro-Wilk	(Shapiro and Wilk 1965)	
Homoscedasticity condition	Levene	(Levene 1960)	
Parametric pairwise comparison	T-student	(Sheskin 2006)	
Non-parametric pairwise comparison	Wilcoxon	(Wilcoxon 1945)	Page
	McNemar	(McNemar 1947)	
Parametric multiple comparison	ANOVA	(Sheskin 2006)	7 4
Non-parametric multiple comparison	Friedman	(Friedman 1937)	
	Aligned Friedman	(Hodges and Lehmann	-
	Iman & Davenport	(Iman 1980)	
	Quade	(Quade 1979)	
	Cochran Q	(Sheskin 2006)	
Post-hoc analyses	Bonferroni-Dunn	(Dunn 1961)	
	Holm	(Holm 1979)	1 h
	Hochberg	(Hochberg 1988)	G. Committee
	Hommel	(Hommel 1988)	
	Holland	(Holland and Copenhav	
	Rom	(Rom 1990)	
	Finner	(Finner 1993)	
	Li	(Li 2008)	





STATService features (II) (Web Portal)

- Versatility:
 - Input Formats (excel, csv, arbitrary text with ad hoc separators).
 - Data transformation.
 - Output formats (XML, HTML, Latex).
- Computer aided test selection (SMARTest) for choosing the appropriate test to be applied. (With some limitations)
- Detailed reporting on decision making and tests results





DEMO

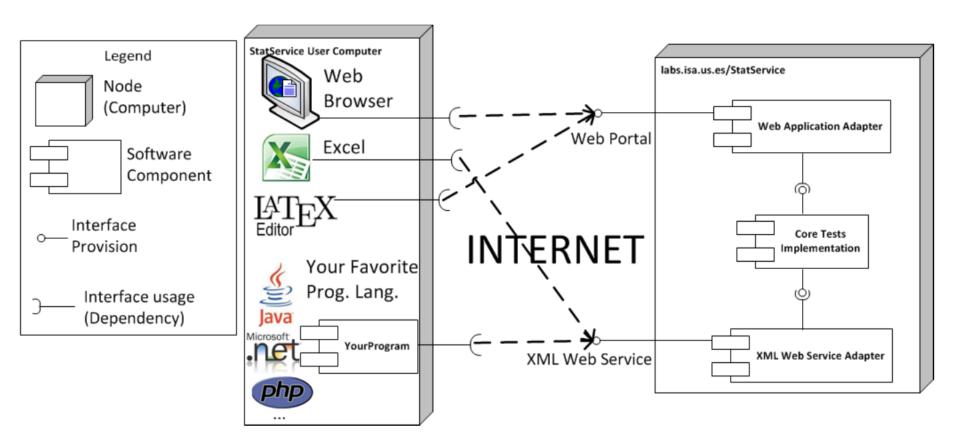
DEMO

http://labs.isa.us.es/apps/statservice





STATService architecture





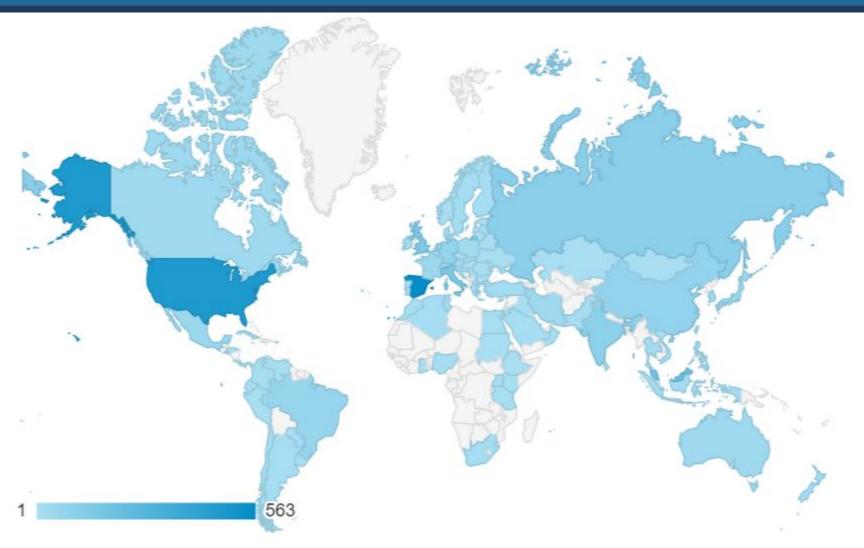


Apart from SBSE STATService is used for ...





Where is used STATService?







Alternatives

- Statistical analysis systems:
 - SPSS,SAS, Minitab
 - -R
 - Mathlab, Mathematica, etc.
- Libraries (for Java):
 - JavaNPST
 - Support libraries (Garcia et al. 2009 y 2010).
 - Apache Math Commons





- Introduction/motivation (with survey)
- Background on NHST and experimental design
- Currently available tools
- STATService
- EXEMPLAR
- Conclusions





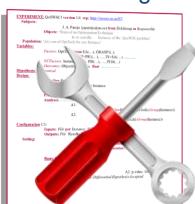
Our Approach

EXpEriments Management PLAtfoRm

Online Repository



Exp. descriptions & lab-packs authoring



Automated Analysis







Related work

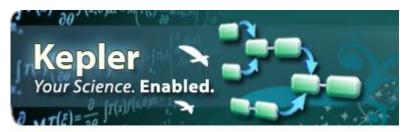
• Exp. Information repositories:





Experimental Workflow platforms:





 R. Salado-Cid, J.R. Romero, S. Ventura. "Metaherramienta para la generación de aplicaciones científicas basadas en workflows". Actas de *X Jornadas de* Ciencia e Ingeniería de Servicios (JCIS 2014). pp. 96-105. Cádiz (España). ISBN:

978-84-697-1153-8





EXEMPLAR in github

- IDEAS Studio (online editor & repository)
 https://github.com/isa-group/ideas-studio
- SEDL Module (Experiments description language):

https://github.com/isa-group/ideas-sedl-module

https://github.com/isa-group/sedl
https://github.com/isa-group/sedl-analyzer

 R Module: https://github.com/isa-group/ideas-r-module





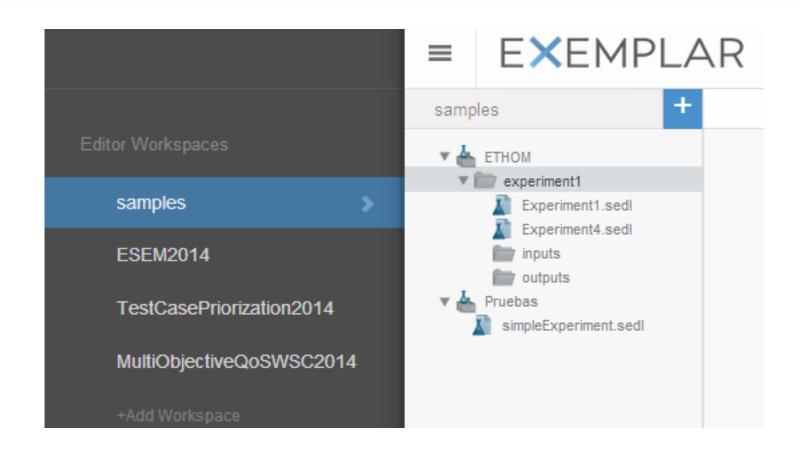
Exp. Inf. Rep. – Social Login

EXEMPLAR
Username:
Password:
Sign up I do not remember my password or username
Or Sign in with:
f Facebook ✓ Twitter g+ Google





Exp. Inf. Rep. – Workspaces & Projects







Experimental information repository

<u>DEMO</u>





SEDL in a nuthsell

SEDL structure

Preamble

EXP. DESCRIPTION

Context

Constants & Variables

Hypothesis

Design

WHO?

WHAT?

TO WHOM?
IN WHICH ORDER?

Human readable & editable



EXP. EXECUTION

Configuration
Inputs
Outputs
Experimental Setting
Execution1
ExecutionM
Configuration N

HOW?

INPUT DATA? WHEN?

WHERE ARE THE

RESULTS

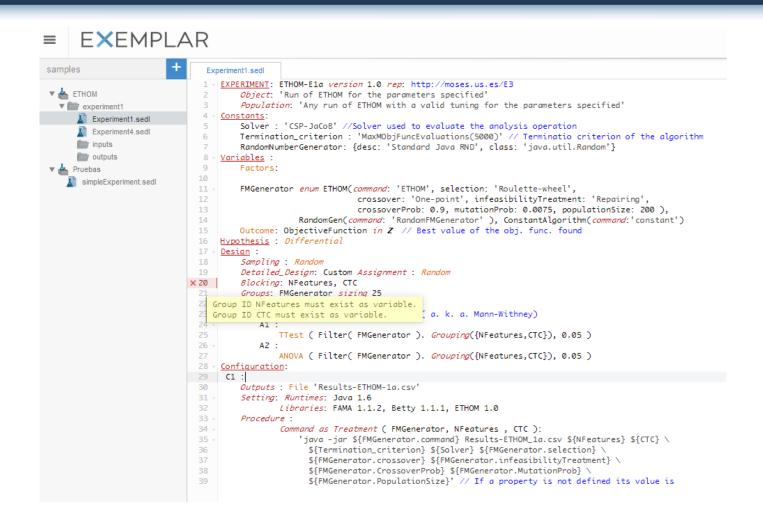
Human readable, but usually generated automatically







SEDL Editor







Why automated analysis?

 Are we using the appropriate statistical test for our design, variables and hypothesis?

 Do we have enough students / individuals / algorithm runs (given the analysis that we plan to perform)?









Experimental descriptions authoring

<u>DEMO</u>





Experimental analysis replication

- R module for EXEMPLAR:
 - R Script editor with syntax coloring an linter.

R Script execution.

Plots generation.

One-click, online replicability of your analyses without installation.





- Introduction/motivation (with survey)
- Background on NHST and experimental design
- STATService
- EXEMPLAR
- Conclusions





Conclusions on the skills of an SBSE researcher

- We are not geniuses of the Renaissance so...
- Team work and collaboration is essential
 - → SEBASE Net is a good idea!!
- Newcomers need to acquire a wide set of skills and practice
 - → Masters/PhD courses are good ways to acquire those skills but a summer school on SBSE can be even better!!





Personal Conclusions on Tool Creation

- Tools (if successful) are worthy in terms of:
 - Citations & Visibility
 - Pride & non-academic curriculum

- Tools are not worthy in terms of:
 - Academic curriculum, i.e. Number of publications / effort required (in development and maintenance)

Eat your own dog food and be happy with it





Final conclusions

 STATService can ease the task of test selection and application

STATService does not provide effec size

 EXEMPLAR & SEDL + R can improve the replicability of your experiments

 • We are introducing some complexity and VERSIDAD ₱ SEVILLA overhead ☺





Thank you!!!

Questions?





José Antonio Parejo iaparejo@us.es

Departamento de Lenguajes y Sistemas Informáticos E.T.S. Ingeniería Informática, Universidad de Sevilla, España